

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

Christopher S. Koenig
To Call Writer Directly:
+1 312 862 2372
chris.koenig@kirkland.com

300 North LaSalle
Chicago, IL 60654
United States

+1 312 862 2000

www.kirkland.com

Facsimile:
+1 312 862 2200

August 3, 2023

By eFile & E-mail

Hon. Martin Glenn
Chief United States Bankruptcy Judge
United States Bankruptcy Court
Southern District of New York
One Bowling Green, Courtroom 523
New York, NY 10004-1408

Re: *In re Celsius Network LLC*, No. 22-10964 (MG) – Request to Extend
Deadline to Object to the Adequacy of the Disclosure Statement
[Docket No. 3117]

Dear Chief Judge Glenn:

Pursuant to paragraph 27 of the *Case Management Procedures*, attached as Exhibit 1 to the *Second Amended Final Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief* [Docket No. 2560] and upon mutual agreement with certain state regulators (the “State Regulators”), we write to request confirmation of the extension of the deadline for the State Regulators to object to the adequacy of the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtors Affiliates* [Docket No. 3117] to Friday, August 4, 2023 at 4:00 p.m. (prevailing Eastern Time).

Sincerely,

/s/ Christopher S. Koenig

Christopher S. Koenig

cc: Karen Cordry, Attorney for the National Association of Attorneys General
Jeffrey Bernstein, Counsel for the New Jersey Bureau of Securities
Marvin E. Clements, Jr., Attorney for Tennessee Department of Commerce
and Insurance and Tennessee Department of Financial Institutions

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Layla D. Milligan, Attorney for the Texas State Securities Board and Texas
Department of Banking

Jennifer Rood, Attorney for the Vermont Department of Financial Regulation